

PCRM Small Agency Portal

PCRM Small Agency Portal is the only tool that organizations need to manage, track and report on their producers' licenses and appointments. PCRM Small Agency Portal is a secure, web-based producer management solution that enables agencies to spend more time selling and less time worrying about compliance.

Compliance Made Easy



Key Benefits



Track and report on
Producer licenses
and appointments



Fully integrated with the
National Insurance
Producer Registry (NIPR)



Easily renew individual and
agency insurance licenses



Apply for new individual and
agency insurance licenses



No more spreadsheets
and calendar reminders



Increase operational
efficiency

Features

- Web-Based, accessible everywhere
- Information hosted in a secure location
- Automated application tracking for state approvals
- Automatic license status updates
- Workflow including user task creation and notifications
- Report generation
- Document management and storage



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